



FTI Consulting Canada
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K 1G8

July 5, 2013

To: All Known Creditors of Great Basin Gold Limited

On June 28, 2013, FTI Consulting Canada, Inc. was appointed as Receiver of all of the assets, undertakings and properties of Great Basin Gold Limited (the "Debtor") acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof pursuant to an Order of the Honourable Madam Justice Fitzpatrick of the Supreme Court of British Columbia (the "Receivership Order").

For questions regarding the foregoing or for further information, please consult the Receiver's website at <http://cfcanada.fticonsulting.com/gbgl>. Alternatively, you can contact the Receiver at 416-649-8047 or by email at gbgl@fticonsulting.com

Enclosed is a copy of the Receiver's Notice and Statement provided in accordance with Subsection 245 (1) and 246 (1) of the BIA.

Sincerely,

A handwritten signature in blue ink, appearing to be a stylized name or initials.

FTI Consulting Canada Inc.
in its capacity as receiver of Great Basin Gold
Limited and not in its personal or corporate
capacity